# Creating a Resilient U.S. Recycling System

Update on America Recycles Activities

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### Recycling in the News

#### Is This the End of Recycling?

Americans are consuming more and more stuff. Now that other countries won't take our papers and plastics, they're ending up in the trash.

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#### Since China's Ban, Recycling in the US Has Gone Up in Flames

All that neatly sorted plastic, paper, and glass used to go to China. Now a lot of it is just getting burned instead.





Plastic, paper, glass, and cardboard at a Recology





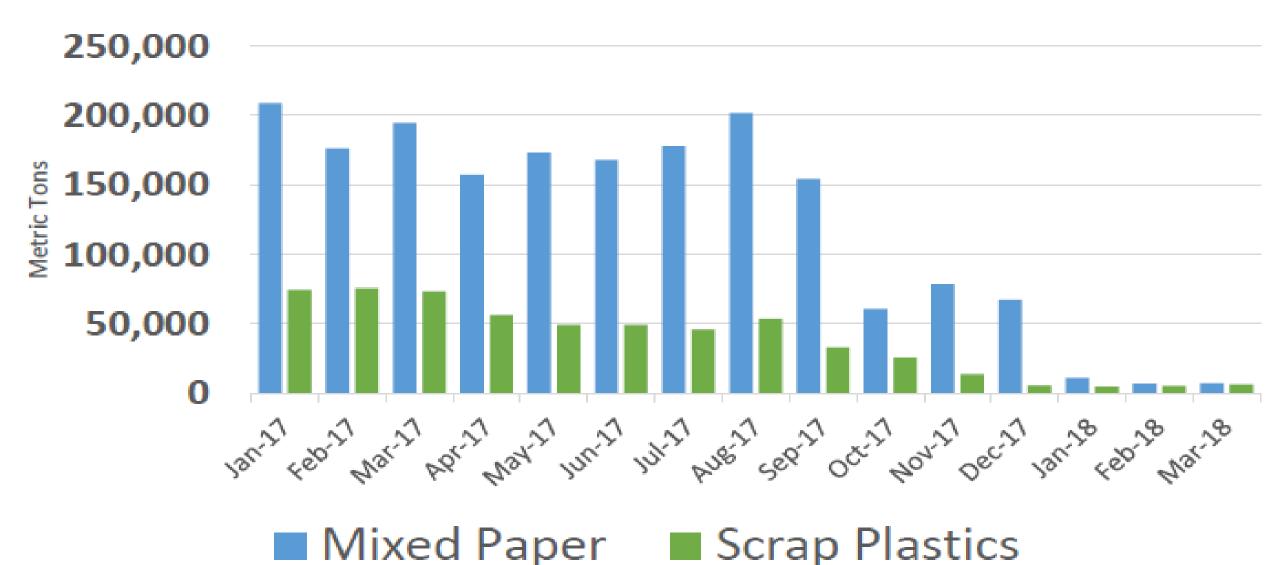
#### The "National Sword"

- "Reform and Implementation Plan to Enhance Solid Waste Import Management System by Prohibiting the Entry of Foreign Waste"
- Policy to restrict imports of recovered materials March 2018
  - ➤ Placed strict contamination specifications on materials
  - ➤ Temporary bans
  - ➤ Reduction in import licensing
  - ➤ Increased inspections and rejections of imports

#### Reasons

- ➤ Rising environmental concerns in China social media being a big driver
- Low quality of materials being imported Lots of unusable materials litter, debris and disposal
- Efforts to grow recycling infrastructure in China (collection; processing; manufacturing)
- > Self-sufficient in sourcing raw materials

U.S. Exports to China of Scrap Plastics & Mixed Paper



## How much material is recovered in the U.S.



130 million tons

## How much recovered material does the U.S. export annually?



41 million tons (32%)

## How much goes to China?



13 million tons (10%)

#### China closes the door, prices crash

The average price paid to recyclers for a ton of mixed paper in the Pacific Northwest and across North America has plummeted in the last year.

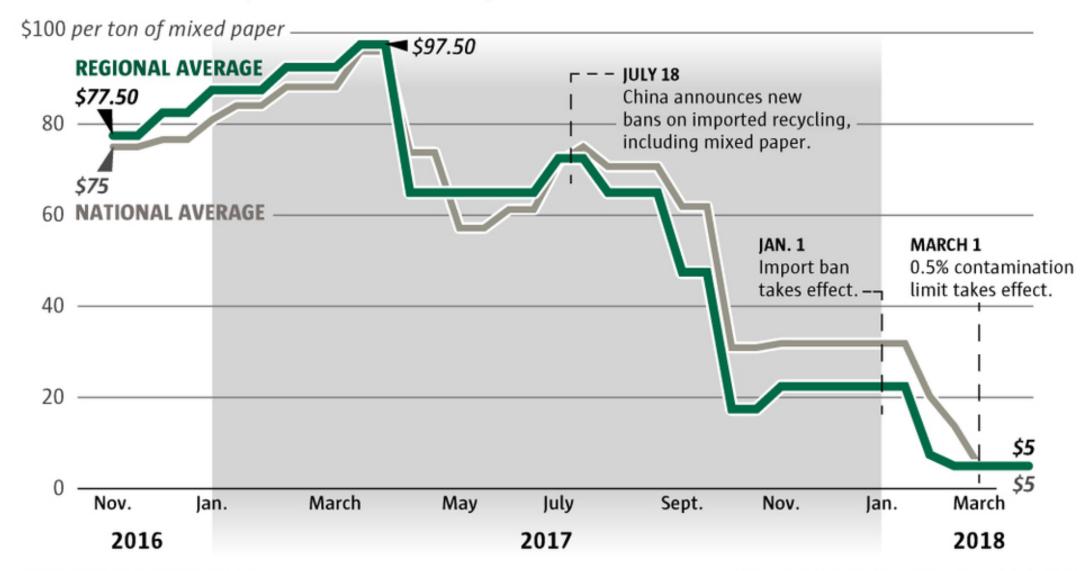
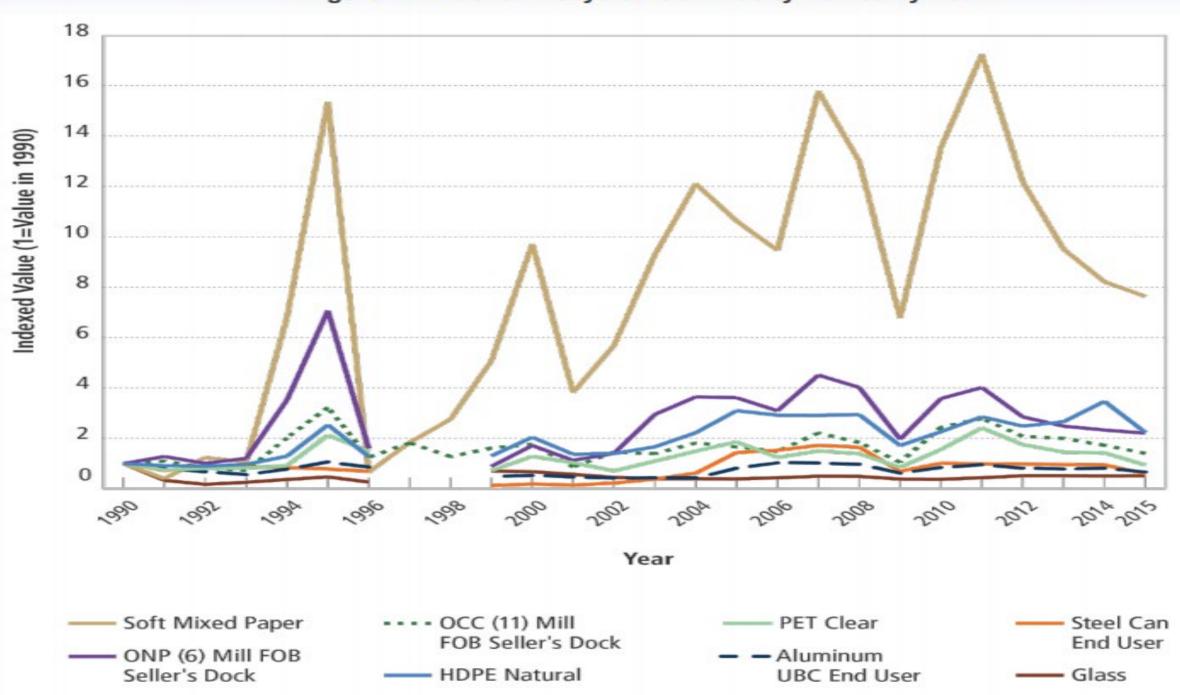


Figure 11. Indexed Recycled Commodity Values by Year









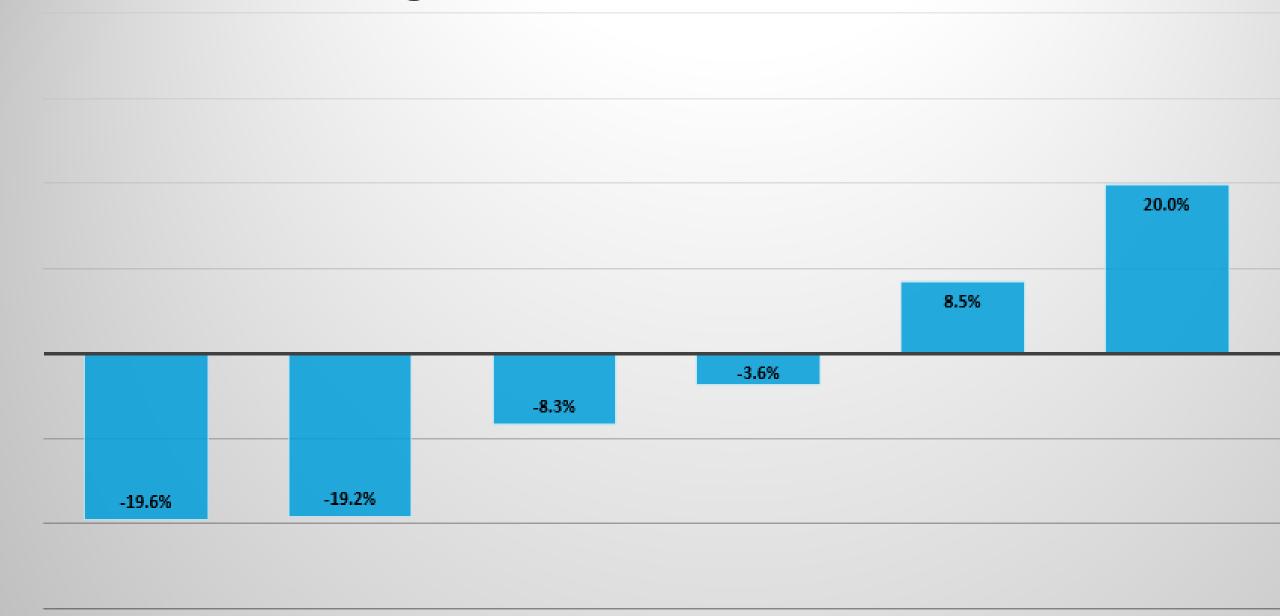
## Evolving Material Stream

#### Percent Change in Material Generated 2000-2013

ALUMINUM

STEEL

GLASS



PAPER

WOOD

PLASTIC

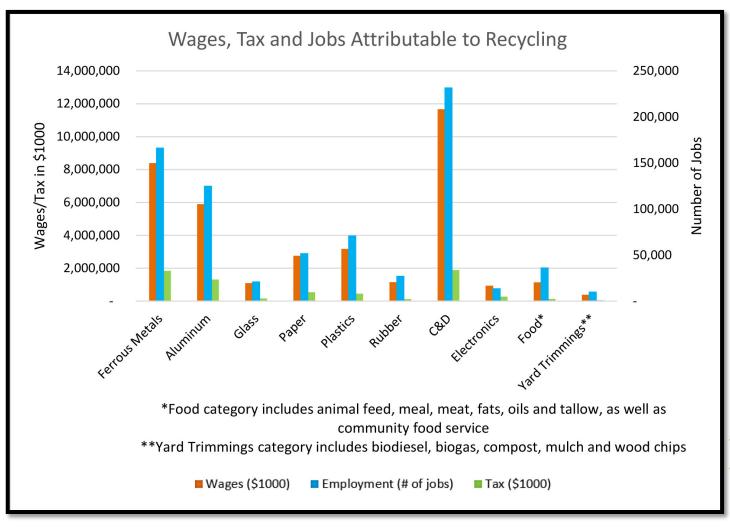
## Wish-Cycling



## Consumer Confusion



## Importance of Recycling



- 757,000 jobs
- \$6.7 billion annually in tax revenues

 \$9 billion are thrown away each year!

https://www.epa.gov/smm/recyclingeconomic-information-rei-report



### **Electronics: Li-Ion Batteries**





## EPA's 2018 America Recycles Day Summit







## **AMERICA RECYCLES DAY 2018 PLEDGE**

In recognition of this America Recycles Day, November 15, 2018, we, the undersigned, pledge to work together to build on our existing efforts to address the challenges facing our nation's recycling system and identify solutions that create a more resilient materials economy and protect the environment. Our signatures indicate the interest and willingness of our organizations to participate in an ongoing dialogue over the next year to identify specific actions that we can take collectively and within our respective organizations to improve the nation's recycling system.

## U.S. Recycling System Action Areas



Promoting Education and Outreach



Enhancing
Materials
Management
Infrastructure



Strengthening Secondary Materials Markets



Enhancing Measurement











## EPA Actions & Announcements



Provide leadership and facilitate workgroups



Conduct a pilot educational campaign focused on plastic film



Hold regional and state market development workshops



Update EPA's ReCon Tool to calculate emissions reductions from recycled content products



Develop a federal register notice for public comment on the Comprehensive Procurement Guidelines



Update EPA's Measuring Recycling: A Guide for State and Local Governments



Release the National Framework to Advance the US Recycling System





#### America Recycles Week November 11-15, 2019

- Monday (11/11): Veterans, Jobs and Recycling
- Tuesday (11/12): Measurement
- Wednesday (11/13): Markets and Market
   Development
- Thursday (11/14): Education and Outreach
- Friday (11/15): America Recycles Day: Collaboration is Key to Success



America
Recycles Week
Highlights of
Planned Events

www.epa.gov/AmericaRecycles

Keep America Beautiful Veterans Day event at Fort Bliss in El Paso, Texas

November 11th

America Recycles Innovation Fair
November 14th

America Recycles Day Summit

November 15th



Working Together to Address Challenges



## Thank you!

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